

**1st Supplement, dated 31 July 2026
to the Prospectus dated 13 May 2026**

This document constitutes a supplement (the "**Supplement**") for the purposes of Art. 23 (1) of Regulation EU 2017/1129 of the European Parliament and of the Council of 14 June 2017, as amended (the "**Prospectus Regulation**"), relating to issues of non-equity securities within the meaning of Art. 2 (c) of the Prospectus Regulation, to the base prospectus of Eurogrid GmbH, dated 13 May 2026 (the "**Prospectus**") which constitutes a base prospectus for the purposes of Art. 8 (1) of the Prospectus Regulation.



Eurogrid GmbH

(Berlin, Federal Republic of Germany)
(the "**Issuer**")

50Hertz Transmission GmbH

(Berlin, Federal Republic of Germany)
and

50Hertz Offshore GmbH

(Berlin, Federal Republic of Germany)
(together, the "**Guarantors**")

€ 15,000,000,000

**Debt Issuance Programme
(the "**Programme**")**

The Commission de Surveillance du Secteur Financier (the "**CSSF**") of the Grand Duchy of Luxembourg in its capacity as competent authority under the Prospectus Regulation and the Luxembourg act relating to prospectuses for securities dated 16 July 2019 (*Loi du 16 juillet 2019 relative aux prospectus pour valeurs mobilières et portant mise en oeuvre du règlement* (UE) 2017/1129, the "**Luxembourg Law**") has approved this Supplement as a supplement within the meaning of Art. 23 (1) of the Prospectus Regulation. By approving this Supplement, the CSSF gives no undertaking as to the economic and financial soundness of the operation or the quality or solvency of the Issuer and/or the Guarantors in accordance with the provisions of Article 6(4) of the Luxembourg Law.

This Supplement, together with the Prospectus and the documents incorporated by reference thereto, are also available for viewing in electronic form on the website of the Luxembourg Stock Exchange (www.luxse.com) and on the website of the Issuer at www.eurogrid.com.

The purpose of this Supplement is to supplement the Prospectus with (i) information from the unaudited condensed consolidated interim financial statements for the first half-year 2026, and (ii) other information as set forth in detail on the next pages hereof.

This Supplement is supplemental to and should be read in conjunction with the Prospectus. Terms defined in the Prospectus have the same meaning when used in this Supplement.

The Issuer and each Guarantor accept responsibility for the information given in this Supplement.

To the best of the knowledge of the Issuer and the Guarantors, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect its importance.

The Arrangers and the Dealers have not separately verified the information contained in this Supplement. Neither the Arrangers nor the Dealers make any representation, expressly or implied, or accept any responsibility, with respect to the accuracy or completeness of any information contained in this Supplement. Neither this Supplement nor any other financial statements are intended to provide the basis of any credit or other evaluation and should not be considered as a recommendation by the Issuer, the Guarantors, the Arrangers or the Dealers that any recipient of this Supplement or any other financial statements should purchase

the Notes. Each potential purchaser of Notes should determine for itself the relevance of the information contained in this Supplement and its purchase of Notes should be based upon such investigation as it deems necessary. None of the Arrangers or the Dealers undertakes to review the financial condition or affairs of the Issuer or the Guarantors during the life of the arrangements contemplated by this Supplement nor to advise any investor or potential investor in the Notes of any information coming to the attention of any of the Dealers or the Arrangers.

To the extent that there is any inconsistency between any statement included in this Supplement and any statement included or incorporated by reference in the Prospectus, the statements in this Supplement will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy since the publication of the Prospectus.

In accordance with Article 23 (2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for securities before the Supplement is published have the right, exercisable within three working days after the publication of this Supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. The final date for the right of withdrawal will be 5 August 2026. Investors wishing to exercise their right of withdrawal may contact the relevant Dealer/intermediary or any other distributor with whom the relevant agreement to purchase or subscribe has been entered into.

1. **Changes relating to the section "RISK FACTORS – RISKS IN RESPECT OF THE ISSUERS AND THE GUARANTORS"**

On page 16 in the section "RISK FACTORS – RISKS IN RESPECT OF THE ISSUERS AND THE GUARANTORS - Risks arising from regulatory, legislative and political matters", the subsection "Possible retroactive changes to, or different interpretations of, applicable laws, including tax laws, additional tax assessments, anticorruption laws and antitrust laws, may have a negative impact on the Issuer and the Guarantors" shall be deleted and replaced by the following:

"

Possible retroactive changes to, or different interpretations of, applicable laws, including tax laws, additional tax assessments, anticorruption laws and antitrust laws as well as accounting standards, may have a negative impact on the Issuer's and the Guarantors' net assets, financial position, results of operations and key performance indicators

The Issuer and the Guarantors may inadvertently violate their legal obligations and may be liable for substantial administrative fines. In particular, accounting standards (including those applicable to companies operating in or generating revenues from regulated industries (e.g., IFRS 20) such as the Issuer and the Guarantors), commercial, company and tax laws and their interpretation and application, e.g. by rating agencies, accounting standard setters and committees, accounting enforcers, tax authorities and courts are subject to changes, potentially with retroactive effect. Such changes, including changes in the interpretation and application, may have a negative impact on the Issuer's and the Guarantors' net assets, financial position, results of operations and key performance indicators and, thereby, adversely affect the cost and terms and conditions of the Issuer's financings and limit the Issuer's access to the capital markets. Furthermore, the Issuer's and the Guarantors' interpretation of applicable tax laws may differ from that of the relevant authorities. For instance, the relevant authorities may not accept the tax grouping based on the profit and loss transfer agreements between the Issuer and 50Hertz, and between 50Hertz and 50Hertz Offshore. Tax audits may result in a higher taxable income or in a lower amount of carried forward tax losses being available to the Issuer and the Guarantors.

"

2. **Changes relating to the sections "BUSINESS DESCRIPTION OF THE ISSUER – Major Shareholders", "BUSINESS DESCRIPTION OF THE ISSUER – Administrative, Management, and Supervisory Bodies", "BUSINESS DESCRIPTION OF THE ISSUER – Financial Information", "BUSINESS DESCRIPTION OF THE ISSUER – Statutory Auditors", "BUSINESS DESCRIPTION OF THE ISSUER – Description of Other Financial Indebtedness", and "BUSINESS DESCRIPTION OF THE ISSUER – Significant Change in the Financial Position"**

a) **On page 31, the content of the section "BUSINESS DESCRIPTION OF THE ISSUER – Major Shareholders", shall be deleted and replaced by the following:**

"

80 per cent. of the share capital of the Issuer is held by Eurogrid International SA/NV ("**Eurogrid International**"), a company incorporated in Brussels, Belgium and registered under 0823.637.886 RPR. Eurogrid International is directly owned by Elia Group SA/NV ("**Elia**"). 20 per cent. of the share capital of the Issuer is held by Selent Netzbetreiber GmbH ("**Selent**"), a company incorporated in Frankfurt am Main, Germany and registered with the commercial register of the local court (*Amtsgericht*) of Frankfurt am Main under registration number HRB 115815. Selent is fully and directly owned by the state-owned Kreditanstalt für Wiederaufbau (*Anstalt des öffentlichen Rechts*) ("**KfW**").

Eurogrid International's shareholders intend to change the legal form of Eurogrid International and to convert it from an SA/NV (a public company) into an SRL/BV (a limited liability company). After such change has been implemented, Eurogrid International will remain the same legal entity in another legal form. The form change does not affect Eurogrid International's rights and obligations *vis-à-vis* third parties or its subsidiaries. The form change is expected to take place by the end of 2026.

KfW is a public-law institution (*Anstalt des öffentlichen Rechts*) serving domestic and international public policy objectives of the Federal Government of the Federal Republic of Germany ("**Federal Government**"). KfW promotes its financing activities under the umbrella brand name KfW Bankengruppe. KfW conducts its business in the following business sectors:

standardized products primarily for small and medium-sized enterprises, business founders, start-ups, self-employed professionals and private individuals (SME Bank & Private Clients / *Mittelstandsbank & Private Kunden*), Customized Finance & Public Clients (*Individualfinanzierung & Öffentliche Kunden*), KfW Capital, Export and Project Finance, Promotion of Developing Countries and Emerging Economies, and Financial Markets.

The Federal Republic of Germany holds 80 per cent. of KfW's subscribed capital, and the German federal states hold the remaining 20 per cent. KfW is organized under the Law Concerning KfW (*Gesetz über die Kreditanstalt für Wiederaufbau*) as a public-law institution with unlimited duration.

Elia is a public limited liability company incorporated in Belgium with its shares listed on Euronext Brussels. Elia, a holding company, is organised, via its subsidiaries, around two electricity TSOs: Elia Transmission Belgium SA/NV ("**ETB**") in Belgium and 50Hertz in Germany. Besides the regulated business activities, Elia also has non-regulated business activities allowing it to develop key competencies to ensure a successful energy transition. It has a stake in entities offering a range of consultancy and engineering activities, while it also owns WindGrid SA/NV, which focusses on offshore development outside the current regulated perimeter (including the U.S.). ETB, as the Belgian TSO, owns 100 per cent. of the Belgian very high voltage electricity network and owns (or has the right to use) approximately 94 per cent. of the Belgian high voltage electricity network. In addition to its system operator activities in Belgium, ETB's core business is the operation, maintenance and development of very high voltage (380 kV, 220 kV and 150 kV) and high voltage (70 kV, 36 kV and 30 kV) networks to maintain a reliable electricity flow from electricity producers, whether located in Belgium or elsewhere in Europe, to distributors and large corporate clients. ETB also aims to improve the functioning of the open electricity market by acting as a market facilitator, both in the context of a single European electricity market as well as in the framework of the integration of renewable energy, in accordance with national and European policies.

In July 2018, KfW was mandated by the Federal Government pursuant to and in accordance with Article 2 paragraph 4 of the KfW Law (*Zuweisungsgeschäft*) to acquire a 20 per cent. shareholding in Eurogrid International (formerly: Eurogrid International CVBA). Eurogrid International CVBA indirectly held all shares in the German transmission systems operator 50Hertz via its 100 per cent. subsidiary Eurogrid. The transaction closed on 22 August 2018. In June 2019 and in accordance with its mandate by the Federal Government, KfW swapped its 20 per cent. equity stake in Eurogrid International CVBA for a 20 per cent. equity stake in Eurogrid. This share swap was executed to simplify the holding structure. Under the mandate, KfW is fully covered by a guarantee provided by the Federal Republic of Germany against any economic risks resulting from its investment in Eurogrid. KfW's stake in Eurogrid is held via the holding company Selent, a 100 per cent. subsidiary of KfW. Selent's principal asset is its investment in Eurogrid. Selent's business purpose is to hold and administer participations in other companies, in particular in Eurogrid.

"

- b) On pages 31 et seq. under the heading "**BUSINESS DESCRIPTION OF THE ISSUER – Administrative, Management, and Supervisory Bodies**", the content of the sub-section "**Management**" shall be deleted and replaced by the following:

"

Management

The Issuer is managed by a board of managing directors. The board of managing directors comprises two managing directors (*Geschäftsführer*) as listed below. It is legally represented by two managing directors (*Geschäftsführer*) jointly or by one managing director jointly with a holder of a commercial power of attorney (*Prokura*). The managing directors are appointed and removed by the supervisory board. As of the date of this Prospectus, as supplemented, the managing directors of Eurogrid are as follows:

Name	Responsibility	Principal activities outside the Issuer
Stefan Kapferer	Managing Director	Chief Executive Officer of 50Hertz Transmission GmbH Managing Director of 50Hertz Offshore GmbH

		Managing Director of 50Hertz Connectors GmbH
		Member of the Board of Directors of Elia Grid International SA/NV
		Member of the Executive Management Board of Elia Group SA/NV
		Voluntary Board Member: Forschungsstelle für Energiewirtschaft e.V.
		Chairman of the Advisory Board, Aurora Energy Research GmbH
		Member in Council of Agora Energiewende, Smart Energy for Europe Platform (SEFEP) gGmbH
		President of the Weltenergierat – Deutschland
		Member of the Advisory Board, Epico Klimainnovation – Energy and Climate Policy and Innovation Council
Yannick Dekoninck	Managing Director	Group Head Corporate Finance, Elia Group SA/NV

The business address of both managing directors is Heidestraße 2, 10557 Berlin, Germany.

"

- c) On pages 33 et seq. under the heading "**BUSINESS DESCRIPTION OF THE ISSUER – Administrative, Management, and Supervisory Bodies**", the content of the sub-section "**Supervisory Board**" shall be deleted and replaced by the following:

"

Supervisory Board

Eurogrid is supervised by a non-obligatory supervisory board (*Aufsichtsrat*) consisting of six members appointed by its shareholders Eurogrid International and Selent.

As of the date of this Prospectus, as supplemented, the members of the supervisory board of Eurogrid are as follows:

Name	Position	Principal activities outside Eurogrid
Bernard Gustin	Chairman	Chief Executive Officer and Chairman of the Executive Management Board of Elia Group SA/NV Chairman of the Board of Directors of WindGrid SA/NV Chairman of the Board of Directors of Elia Grid International SA/NV Chairman of the Board of Directors of Eurogrid International SA/NV Member of the Board of Managers of EnergyRe Giga-Projects USA Holdings LLC

		Chairman of the Board of Directors of InfraMobility SA/NV (as permanent representative of Bernard Gustin SRL)
		Director of Groupe Forrest International SA/NV (as permanent representative of Bernard Gustin SRL)
		Chairman of the Supervisory Board (<i>Aufsichtsrat</i>) of 50Hertz Transmission GmbH
		Sole Director of Bernard Gustin SRL/BV (management company)
Marco Nix	Member	Chief Financial Officer and member of the Executive Management Board of Elia Group SA/N
		Director of Eurogrid International SA/NV.
Bert Maes	Member	Chief Executive Officer of Eurogrid International SA/NV
		Chief Executive Officer of Nemo Link Ltd.
		Member of the Supervisory Board (<i>Aufsichtsrat</i>) of 50Hertz Transmission GmbH
Dr. Lutz- Christian Funke	Vice Chairman	Secretary General of Kreditanstalt für Wiederaufbau AöR
		Managing Director of Gesellschaft zur Beteiligungsverwaltung GZBV Verwaltungs-GmbH
		Member of the Supervisory Board of IKB Deutsche Industriebank AG
		Member of the Supervisory Board (<i>Aufsichtsrat</i>) of 50Hertz Transmission GmbH
Céline Van Haute	Member	Group Chief Human Resources of Elia Group SA/NV and member of the Executive Management Board of Elia Group SA/NV
		Member of the Supervisory Board (<i>Aufsichtsrat</i>) of 50Hertz Transmission GmbH
Gabriele Eggers	Member	Managing Director of Hamburger Energienetze GmbH
		Member of the Supervisory Board (<i>Aufsichtsrat</i>) of 50Hertz Transmission GmbH

The business address of each of the members of the supervisory board is Heidestraße 2, 10557 Berlin, Germany.

”

- d) On page 34 under the heading "BUSINESS DESCRIPTION OF THE ISSUER – Financial Information", the following shall be added as a last paragraph:

"

In addition, the unaudited condensed consolidated interim financial statements of the Issuer (which were not subject to a review) for the first half-year 2026, which have been prepared in accordance with IFRS for interim financial reporting (IAS 34), are incorporated by reference into this Prospectus.

"

- e) On page 34, the following sentence shall be added after the first paragraph of the section "BUSINESS DESCRIPTION OF THE ISSUER – Statutory Auditors":

"

The condensed consolidated interim financial statements of the Issuer for the first half-year 2026 are unaudited.

"

- f) On pages 34 et seq., the content of the section "BUSINESS DESCRIPTION OF THE ISSUER – Description of Other Financial Indebtedness", shall be deleted and replaced by the following:

"

Notes under the Programme

The Issuer issued Notes under this Programme (respectively its previous version) in the following amounts (nominal value) which - at the date of this Prospectus - have not reached their respective maturity:

- (i) until and including 31 December 2025:

€ 140,000,000.00 (Maturity: 2030);

€ 750,000,000.00 (Maturity: 2028);

€ 750,000,000.00 (Maturity: 2032);

€ 200,000,000.00 (Maturity: 2040);

€ 500,000,000.00 (Maturity: 2033);

€ 750,000,000.00 (Maturity: 2031);

€ 800,000,000.00 (Maturity: 2030);

€ 50,000,000.00 (Maturity: 2038);

€ 700,000,000.00 (Maturity: 2029);

€ 800,000,000.00 (Maturity: 2034);

€ 650,000,000.00 (Maturity: 2027);

€ 850,000,000.00 (Maturity: 2035);

€ 200,000,000.00 (Maturity: 2035);

€ 800,000,000.00 (Maturity: 2037);

€ 500,000,000.00 (Maturity: 2029); and

€ 600,000,000.00 (Maturity: 2040)

- (ii) after 31 December 2025

€ 104,000,000.00 (Maturity: 2040)

Registered Bond

In addition, the Issuer issued until and including 31 December 2024 a € 50 million (nominal value) registered bond (*Namensschuldverschreibung*) with redemption in 2044.

Term Loan Facilities

Apart from that,

- (i) the Issuer entered into syndicated term loan facility agreements and drew down nominal amounts of € 150 million (maturity: 2026), € 600 million (amortising until: 2033) (Green Loan I), € 1 billion (amortising until: 2034) (Green Loan II), and € 850 million (amortising until: 2035) (Green Loan III);
- (ii) moreover, the Issuer entered into bilateral term loan facility agreements and drew down nominal amounts of € 60 million (maturity: 2033), € 60 million (maturity: 2033), and € 4,363,200.00 (amortising until: 2032).

Schuldschein Loans (promissory note loans)

Additionally, in 2026, the Issuer placed three Schuldschein loans (*promissory note loans*) in the amounts of € 25 million (maturity 2033), € 100 million (maturity 2033) and € 200 million (maturity 2031).

"

- g) On page 35, the content of the section "BUSINESS DESCRIPTION OF THE ISSUER – Significant Change in the Financial Position" shall be deleted and replaced by the following:

"

There has been no significant change in the financial position and the financial performance of the Group since 30 June 2026.

"

3. Changes relating to the section "BUSINESS DESCRIPTION OF THE GUARANTORS – 50Hertz Transmission GmbH – Administrative, Management, and Supervisory Bodies"

- a) On pages 48 et seq. under the heading "BUSINESS DESCRIPTION OF THE GUARANTORS – 50Hertz Transmission GmbH – Administrative, Management, and Supervisory Bodies", the content of the sub-section "*Management*" shall be deleted and replaced by the following:

"

Management

50Hertz is managed by a board of managing directors. The board of managing directors comprises four managing directors (*Geschäftsführer*) as listed below. It is legally represented by two managing directors jointly or by one managing director jointly with a holder of a commercial power of attorney (*Prokura*). The managing directors are appointed and removed by the supervisory board. The company has a personnel director (*Arbeitsdirektorin*) whose duties and powers are determined by Section 33 para 2 of the German Co-determination Act 1976 (*Mitbestimmungsgesetz 1976*). The personnel director is nominated by the trade union IG BCE (*Industriegewerkschaft Bergbau, Chemie, Energie*) and shall not be appointed or removed against the vote of the majority of the employees' representatives in the supervisory board.

As at the date of this Prospectus, as supplemented, the managing directors of 50Hertz are:

Name	Responsibility	Principal activities outside 50Hertz
Stefan Kapferer	Chief Executive Officer	Chief Executive Officer of Eurogrid GmbH
		Managing Director of 50Hertz Offshore GmbH
		Managing Director of 50Hertz Connectors GmbH
		Member of the Board of Directors of Elia Grid International SA/NV

		Member of the Executive Management Board of Elia Group SA/NV
		Voluntary Board Member: Forschungsstelle für Energiewirtschaft e.V.
		Chairman of the Advisory Board, Aurora Energy Research GmbH
		Member in Council of Agora Energiewende, Smart Energy for Europe Platform (SEFEP) gGmbH
		President of the Weltenergierat – Deutschland
		Member of the Advisory Board, Epico Klimainnovation – Energy and Climate Policy and Innovation Council
Dr Dirk Biermann	Chief Operations Officer	Managing Director of 50Hertz Connectors GmbH
		Managing Director of 50Hertz Offshore GmbH
		Member of the Board of Directors of Elia Grid International SA/NV
		Member of the Board of Directors of Coreso SA/NV
		Member of the Supervisory Board of European Energy Exchange AG
		Member of the "Management Board" of TSCNET Services GmbH
		Member of the Board, ENTSO-E, European Network of Transmission System Operators for Electricity
		Member of the Board, BDEW Landesgruppe Berlin/Brandenburg
		Member of the Board, Forum Netztechnik/netzbetrieb (FNN) im Verband der Elektrotechnik, Elektronik, Informationstechnik e.V.
		Member of the Presidium and "Verwaltungsrat", Forschungsgemeinschaft für elektrische Anlagen und Stromwirtschaft e.V. (FGH)
		Member of the energy-economic Advisory Board, DNV SE
		Member of the Advisory Board (Kuratorium), Fraunhofer-Gesellschaft zur Förderung der angewandten Forschung e. V. IEG
		Member, DK CIGRE
		Personal Representative, FGE – Forschungsgesellschaft Energie
Sylvia Borcharding	Chief Corporate Services Officer	Member of the Board of Directors, Hans-Böckler-Stiftung
		Member of the Board of Directors, Deutsche Gesellschaft für Personalführung e.V. (DGFP)

		Freelance Executive Business Coach
		Landeskuratorium Berlin/Brandenburg, Stifterverband für die Deutsche Wissenschaft e.V
Christine Janssen	Chief Financial Officer	Deputy Managing Director of Dr. Janssen-Beteiligungs-GbR
		Managing Director of 50Hertz Connectors GmbH
		Managing Director of 50Hertz Offshore GmbH

The business address of all managing directors is Heidestraße 2, 10557 Berlin, Germany.

"

- b) On pages 49 et seqq. under the heading "**BUSINESS DESCRIPTION OF THE GUARANTORS – 50Hertz Transmission GmbH – Administrative, Management, and Supervisory Bodies**", the content of the sub-section "**Supervisory Board**" shall be deleted and replaced by the following:

"

Supervisory Board

50Hertz is supervised by a co-determined supervisory board (*Aufsichtsrat*) consisting of twelve members. Six members are appointed by the shareholders, thereof four members are appointed by Eurogrid International and two members are appointed by Selent. In addition, six members are employee representatives of which two are nominated by the trade union IG BCE.

As at the date of this Prospectus, as supplemented, the members of the supervisory board of 50Hertz are:

Name	Position	Principal activities outside 50Hertz
Bernard Gustin	Chairman	Chief Executive Officer and Chairman of the Executive Management Board of Elia Group SA/NV Chairman of the Board of Directors of WindGrid SA/NV Chairman of the Board of Directors of Elia Grid International SA/NV Chairman of the Board of Directors of Eurogrid International SA/NV Member of the Board of Managers of EnergyRe Giga-Projects USA Holdings LLC Chairman of the Board of Directors of InfraMobility SA/NV (as permanent representative of Bernard Gustin SRL) Director of Groupe Forrest International SA/NV (as permanent representative of Bernard Gustin SRL) Chairman of the Supervisory Board (<i>Aufsichtsrat</i>) of Eurogrid GmbH Sole Director of Bernard Gustin SRL/BV (management company)
Konrad Klingenburg*	Vice Chairman	Executive Secretary of the Executive Board of the German Confederation of Trade Unions

Marco Nix	Member	Chief Financial Officer and member of the Executive Management Board of Elia Group SA/NV Member of Supervisory Board of Eurogrid GmbH Director of Eurogrid International SA/NV
Céline Van Haute	Member	Group Chief Human Resources of Elia Group SA/NV and member of the Executive Management Board of Elia Group SA/NV. Member of the Supervisory Board of Eurogrid GmbH
Bert Maes	Member	CEO Eurogrid International SA/NV CEO Nemo Link Ltd. Member of Supervisory Board of Eurogrid GmbH
Dr Lutz-Christian Funke	Member	Secretary General of Kreditanstalt für Wiederaufbau A.ö.R. Managing Director of Gesellschaft zur Beteiligungsverwaltung GZBV Verwaltungs-GmbH Member of the Supervisory Board of IKB Deutsche Industriebank AG Member of Supervisory Board (Vice Chairman) of Eurogrid GmbH
Gabriele Eggers	Member	Managing Director of Hamburger Energienetze GmbH Member of the Supervisory Board of Eurogrid GmbH
Constanze Clodius	Member	Head of the Board Office Berlin, IG BCE
Andrea Ludwig*	Member	None
Ralf-Günter Schloms*	Member	Member of the Advisory Board of Institut für Personalführung, Arbeitsrecht und Arbeitswirtschaft e. V. (IPAA e. V.)
Andrea Mink*	Member	Member of the Supervisory Board of Ficus Wohnen AG
Janin Winkler*	Member	None

The business address of each of the members of the supervisory board is Heidestraße 2, 10557 Berlin, Germany.

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4. Changes relating to the section "BUSINESS DESCRIPTION OF THE GUARANTORS – 50HERTZ OFFSHORE GMBH – Administrative and Management Bodies"

On pages 56 et seqq., the content under the heading "BUSINESS DESCRIPTION OF THE GUARANTORS – 50HERTZ OFFSHORE GMBH – Administrative and Management Bodies" shall be deleted and replaced by the following:

"

Administrative and Management Bodies

50Hertz Offshore is managed by a board of managing directors. The board of managing directors currently comprises three managing directors as listed below. 50Hertz Offshore is represented by two managing directors jointly or by one managing director together with a holder of a commercial power-of-attorney (*Prokurist*). The managing directors are appointed and removed by the shareholder (50Hertz Transmission).

As at the date of this Prospectus, as supplemented, the managing directors of 50Hertz Offshore are:

Name	Responsibility	Principal activities outside 50Hertz Offshore
Dr. Dirk Biermann	Managing Director	Managing Director of 50Hertz Connectors GmbH Managing Director of 50Hertz Transmission GmbH Member of the Board of Directors of Elia Grid International SA/NV Member of the Board of Directors of Coreso SA/NV Member of the Supervisory Board of European Energy Exchange AG Member of the "Management Board" TSCNET Services GmbH Member of the Board, ENTSO-E, European Network of Transmission System Operators for Electricity Member of the Board, BDEW Landesgruppe Berlin/Brandenburg Member of the Board, Forum Netztechnik/ netzbetrieb (FNN) im Verband der Elektrotechnik, Elektronik, Informationstechnik e.V. Member of the Presidium and "Verwaltungsrat", Forschungsgemeinschaft für elektrische Anlagen und Stromwirtschaft e.V. (FGH) Member of the energy economic Advisory Board, DNV SE Member of the Advisory Board (Kuratorium), Fraunhofer-Gesellschaft zur Förderung der angewandten Forschung e. V. IEG Member, DK CIGRE Personal Representative, FGE – Forschungsgesellschaft Energie
Stefan Kapferer	Managing Director	Chief Executive Officer of 50Hertz Transmission GmbH Managing Director of Eurogrid GmbH Managing Director of 50Hertz Connectors GmbH

		Member of the Board of Directors of Elia Grid International SA/NV
		Member of the Executive Management Board of Elia Group SA/NV
		Voluntary Board Member: Forschungsstelle für Energiewirtschaft e.V.
		Chairman of the Advisory Board, Aurora Energy Research GmbH
		Member in Council of Agora Energiewende, Smart Energy for Europe Platform (SEFEP) gGmbH
		President of the Weltenergierat – Deutschland
		Member of the Advisory Board, Epico Klimainnovation – Energy and Climate Policy and Innovation Council
Christine Janssen	Managing Director	Deputy Managing Director, Dr. Janssen-Beteiligungs-GbR
		Managing Director of 50Hertz Connectors GmbH
		Chief Financial Officer and Managing Director of 50Hertz Transmission GmbH

The business address of all managing directors is Heidestraße 2, 10557 Berlin, Germany.

"

5. Changes relating to the section "DOCUMENTS INCORPORATED BY REFERENCE"

On page 135, the following shall be inserted before the heading "*Audited annual financial statements of 50Hertz Transmission GmbH as of and for the fiscal year ended 31 December 2024 prepared in accordance with HGB, included in the Financial statements of 50Hertz Transmission GmbH, Berlin as of 31 December 2024 and the independent auditor's report thereon (English language version)*":

"

Unaudited condensed consolidated interim financial statements for the first half-year 2026 of Eurogrid GmbH prepared in accordance with IFRS for interim financial reporting (IAS 34) (English language version)

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https://www.eurogrid.com/cdn/files/91838fdd-853c-4813-74c9-08deec9981f8/en_2026_eurogrid_half-year%20report.pdf

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